# Case Study: Al-Powered Data Automation in Logistics & Supply Chain

A complete solution for your business!

### **CLIENT OVERVIEW**

A regional logistics provider specializing in freight forwarding and last-mile delivery across the Southeast U.S. The company managed over 500 daily shipments for small and mid-sized businesses, relying heavily on spreadsheets to track deliveries, reconcile invoices, and manage carrier data.

### **CHALLENGES**

The client's operations team struggled with large volumes of Excel and CSV data from multiple carriers, vendors, and customers:

- 60% of team time spent consolidating shipment data across 15+ different carrier formats.
- Manual processes led to frequent errors in delivery reconciliation and billing.
- Managers lacked real-time visibility into delayed shipments and cost overruns.
- Leadership wanted to scale shipping volume by 25% without expanding headcount.

### **OUR RECOMMENDATION & APPROACH**

We implemented an Al-driven Data Processing & Workflow Automation Platform to streamline logistics operations:



## Al-driven data processing: Implementing Al algorithms to automatically extract and process data from various sources.



# **Data transformation:**Standardizing and clear

Standardizing and cleaning the data to ensure accuracy and consistency.



#### **Excel automation:**

Automating repetitive tasks within Excel to reduce manual effort.



#### **Anomaly detection:**

Identifying and flagging unusual patterns or errors in the data.



**Pilot program: A** phased approach to implement the solution, starting with a small-scale pilot to demonstrate value and refine the implementation strategy.

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### **BENEFITS**





### **Significant Time Savings**

- Reduced manual workload from 60% of staff time → just 15%, freeing the team to focus on higher-value tasks like client communication and shipment planning.
- Invoice and shipment reconciliation accelerated from 3-4 days  $\rightarrow$  only 6 hours.

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### **Improved Accuracy & Reduced Errors**

- Automated validation eliminated most human mistakes, leading to a 65% drop in billing disputes.
- Customers experienced faster, more accurate invoicing improving satisfaction and reducing churn risk.

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### **Scalable Operations with Cost Impact**

- Enabled the company to handle 30% more shipment volume without adding new staff.
- Caught duplicate charges and hidden fees, recovering \$180,000 annually directly boosting profitability.

# Key metrics

"Al automation reduced manual effort and turned reconciliation into a fast, seamless process."



60% → 15%

Manual data prep dropped



3-4 DAYS → JUST
6HR
Reconciliation speed

Reconciliation speed improved

## WHERE WE ENDED

The client expanded the solution to:



Delivery
Analytics forecasts potential
shipment delays
before they occur.

**Predictive** 



Automated
Vendor Audits identifies
overcharges and
duplicate carrier
fees.



Custom
Leadership
Dashboards provides real-time
visibility into
shipments and
costs.



Within 12 months, the company achieved a 4x ROI, improved accuracy, and positioned itself for rapid growth - all while reducing staff burnout from repetitive spreadsheet work.